

Checklist Swiss Tax Return 2016

Name and birthdate of your child/children and particular information of education (for divorced/separated couples only) For separated/divorced couples: copy of divorce settlement/act of separation Name Name and particular information of education	Ger	neral documents
Name and birthdate of your child/children and particular information of education (for divorced/separated couples only) For separated/divorced couples: copy of divorce settlement/act of separation Name Name and particular information of education		Original tax declaration forms
(for divorced/separated couples only)		Copy of the last Swiss tax assessment as well as a copy of the last Swiss tax return (only new customers)
For separated/divorced couples: copy of divorce settlement/act of separation Income		·
Wage certificate(s), certificates for compensations from insurances i.e. for accident, sickness, unemployment benefit. Balance, profit and loss account for persons with self gainful employment Interest and wealth certificates of all bank accounts as per 31.12.16 Security bond certificates (shares, obligations, funds etc.) per 31.12.16 Deductions from the income Statements for liabilities and interest paid (mortgages, loans) per 31.12.16 Statements for contributions to voluntary 2 nd (buy backs) and 3rd pillar paid in 2016 Paid health insurance primes in 2016 List of paid sickness cost (settlements of health insurance) Statement/list of payments for illegitimate child/children with name, address and birthdate Statement of donations paid in 2016 Statement for cost paid for non-parental supervision of children (only for single parent or dual-incofamily) Professional expenses (usually necessary cost for public transportation) Real Estate/Property abroad Swiss government estimation for the value/income of the real estate/Swiss property Estimation of real estate in foreign countries Invoices for maintenance/refurbishing/replacement of real estate Income from rent (tenancy agreement, lease agreement) Wealth Car(s), boats etc. (purchase date, purchase price, year of manufacturing) Statement(s) from life insurances (buy back values)		
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☐ Heritage or donations received		Statement(s) from life insurances (buy back values)
3		Heritage or donations received
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Please indicate <i>your e-mail address</i> in case we need some information. <i>Thank you!</i>	•••••	Please indicate vour e-mail address in case we need some information. Thank you